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FOR IMMEDIATE RELEASE:

## #2 in nation for Wallick Investments' Core Growth portfolio

Columbia, SC, Sept. 2, 2014 - Wallick Investments, LLC, SC-based RIA firm, is proud to announce *Money Manager Review*, San Francisco-based firm providing independent analysis of private money management firms, ranks **Wallick Investments Core Growth Composite #2 in the nation** for 5-year performance among multi-cap blend managers for first quarter 2014 ([www.managerreview.com](http://www.managerreview.com)). (See *Portfolio Review* at <http://www.publish-it-online.com/publication/?m=13445&l=1>).

Also, Morningstar®, a leading provider of independent investment research in North America, Europe, Australia, and Asia ([www.corporate.morningstar.com](http://www.corporate.morningstar.com)), continues to rank Wallick Investments Core Growth Composite with a 4-star Morningstar Rating for 3-year performance for mid-cap blend managers. Wallick Investments is one of only three Registered Investment Advisory firms in South Carolina to received Morningstar Separate Account Ratings™.

Since 2005, Wallick Investments reduces overall fees by offering separate accounts directly to investors. Wallick Investments accepts fiduciary responsibility for their clients' investment accounts ([www.wallickinvestments.com/images/Fiduciary.pdf](http://www.wallickinvestments.com/images/Fiduciary.pdf)) and upholds the CFA Institutes' Code of Ethics and Standards of Professional Conduct (<https://www.cfainstitute.org/pages/index.aspx>). Wallick Investments' strategies are available to individuals and trust accounts (IRA, joint or individual), pensions (401K), foundations, endowments and other non-affiliated advisors (50K minimum). More information is available at [www.wallickinvestments.com](http://www.wallickinvestments.com) or by contacting Daniel Wallick at 803-699-9400 or [Danwallick@wallickinvestments.com](mailto:Danwallick@wallickinvestments.com).