

Wallick Investments, LLC
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FOR IMMEDIATE RELEASE:

Wallick Investments' February 2017 Performance Update

Columbia, SC, February 17, 2017 - Wallick Investments' Fidelis Composite portfolio, a combination of award-winning Wallick Investments' core growth strategy (#4 in the nation for 7-year return) and large-cap value Dividend Focused offering, achieved a Morningstar® ranking of 4 stars out of 5 for 5-year performance among over 433 peer managers. *Money Manager Review* also recognized the Fidelis separate account strategy as the #4 nationally-ranked portfolio in its category for the 5-year period ending December 16, 2016. Wallick Investments' last 3-year track record for its Dividend Focused strategy contributed significantly to this ranking as WIDF maintained a 4 Star ranking among 470 managers in its category.

Wallick Investments is pleased to be recognized for consistency and high level performance across a number of its portfolios for an enduring period of time. Wallick Investments has always believed that a combination of science, core values and a repeatable process is the "secret sauce" of their portfolio management. WI's diverse array of portfolios, all managed with the same time-tested, disciplined, morally-screened investment process, rely on a proprietary mix of quantitative investment factors. Wallick Investments believes strongly that investors do not have to compromise their values for investment returns, or visa-versa.

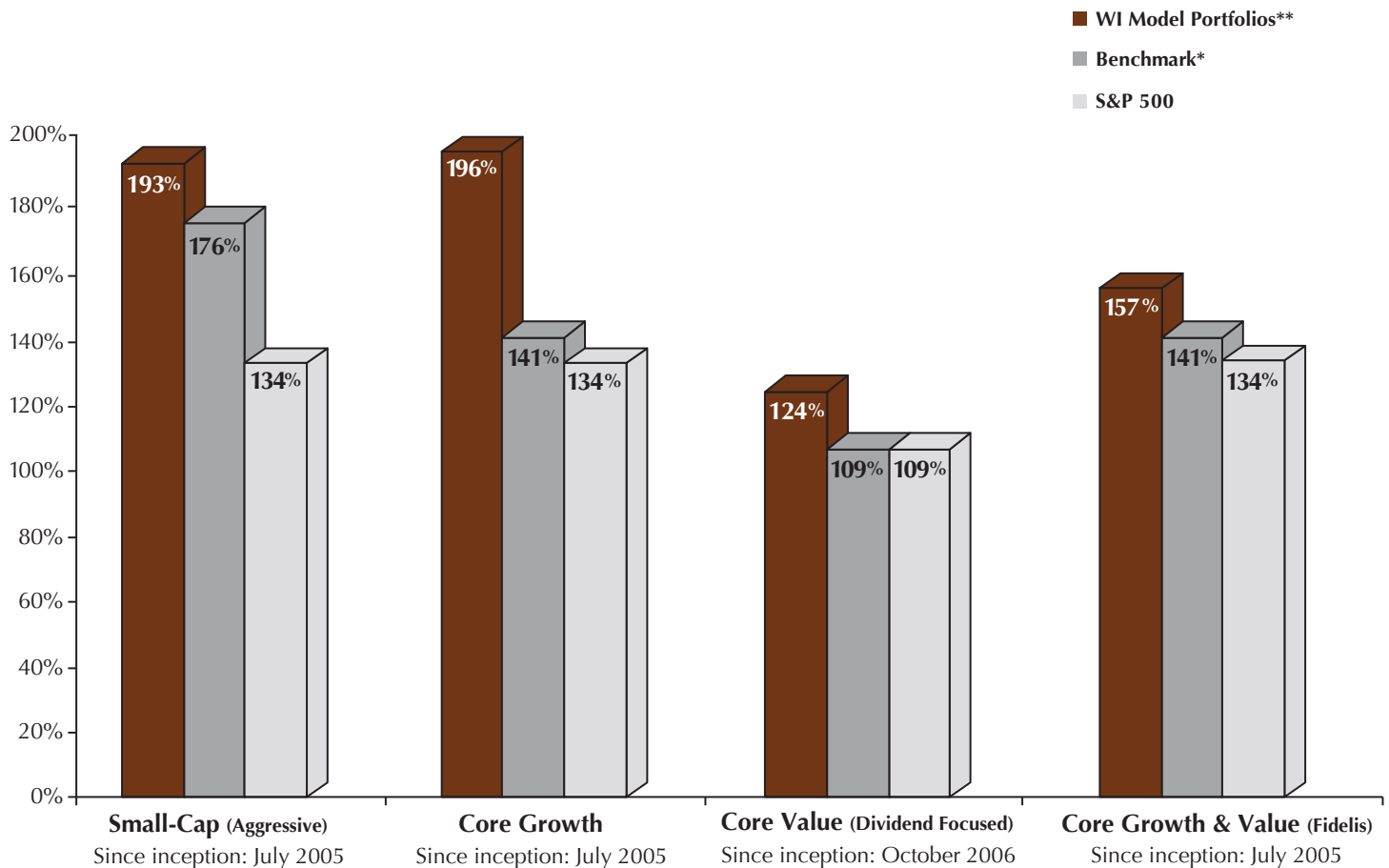
For the benefit of institutions and other industry experts, Wallick Investments also reports its performance to eVestment Alliance and Informa Investment Solutions (PSN). All WI clients enjoy unique access to portfolio management team members, and questions about Wallick Investments' portfolio strategies, including: Core Growth, Dividend Focused, Small-Cap, Low Volatility/Quality Distribution, International, and our moral/ethical-focused, Excelsis portfolio, are welcome.

Since 2005, Wallick Investments has offered both investment advisory and portfolio management services, eliminating unnecessary fees for clients. Wallick Investments adheres to the Chartered Financial Analyst® Institute Code of Ethics and accepts fiduciary responsibility for client accounts. Wallick Investments' strategies are available to individuals (IRA, joint, individual, and trusts), institutions (corporate pensions, 401Ks, foundations, endowments) and other non-affiliated advisors. For further information, call 803.699.9400, visit wallickinvestments.com or email Danwallick@wallickinvestments.com.

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Wallick Investments, LLC Model Portfolios vs. Benchmarks

Performance as of December 31, 2016



*** Comparable Benchmark Indices:**

Small-Cap (Aggressive): S&P 600 represented by iShares S&P600 Index / IJR

Core Growth: Wilshire 5000 represented by iShares Total Market Index / VTI

Core Value (Dividend Focused): S&P 500 represented by iShares S&P500 Index / IVV

Core Growth & Value (Fidelis): Wilshire 5000 represented by iShares Total Market Index / VTI

** All portfolio performance is reported net of fees. WI Model Portfolios are developed and managed by Wallick Investments, LLC. They do not represent an actual account or a composite of accounts. Each client's portfolio holdings and weightings vary based on individual time frames and risk tolerance. The portfolio models display performance data to illustrate past performance and do not guarantee future results.

