

Wallick Investments, LLC
For more information contact:
Daniel Wallick
803.699.9400
803.422.4305
danwallick@wallickinvestments.com



FOR IMMEDIATE RELEASE:

4-star Morningstar Rating™ continues for firm specializing in moral investing

Columbia, SC, March 10, 2016 - Wallick Investments, LLC is proud to announce Morningstar® continues to recognize Wallick Investments Core Growth Composite with a 4-star Morningstar Rating™ among mid-cap core/blend managers. This 4-star Morningstar Rating™ is for 5-year and overall performance return for fourth quarter 2015. Morningstar® is a leading provider of independent investment research in North America, Europe, Australia, and Asia. Also, *Money Manager Review*, the San Francisco-based firm providing independent analysis of private money manager firms since 1987, ranks Wallick Investments Core Growth Composite #3 in the nation among multi-cap blend managers for 7-year performance return: 203% vs. Wilshire 5000's 168%.

What is different about Wallick Investments is that all the equity portfolios honor the US Conference of Catholic Bishops' investment guidelines. By leveraging the technology of the Biblically Responsible Institute's filtering database, Wallick Investments does not invest in companies that purposely and significantly profit from: abortion, contraception, predatory lending, bio-engineering or companies that significantly promote activities in opposition to traditional family values, such as pornography. Wallick Investments also eliminates from any portfolio, upon request, companies who profit from activities susceptible to addiction such as alcohol, tobacco and gambling. Since June of 2013, all actively managed Wallick Investments portfolios are subject to this final moral screen. For more detailed information about the investment strategies for each of the Wallick Investments' portfolios, please visit wallickinvestments.com.

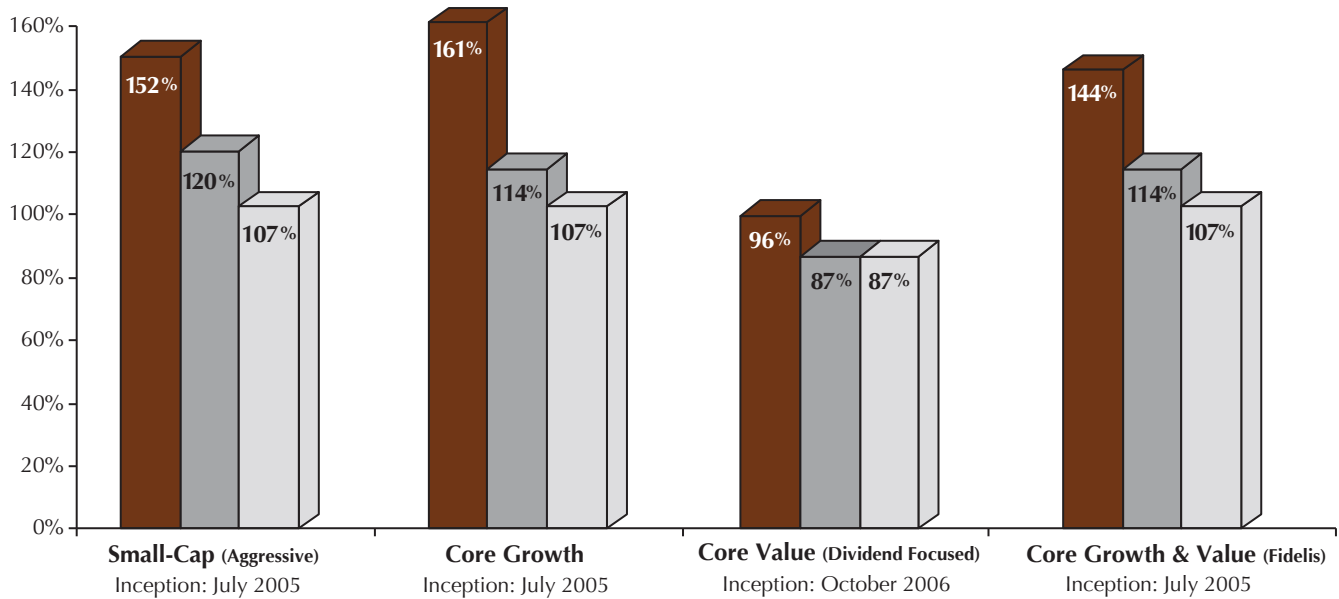
Since 2005, Wallick Investments has offered both investment advisory and portfolio management services, eliminating unnecessary fees for clients. Wallick Investments adheres to the Chartered Financial Analyst® Institute Code of Ethics and accepts fiduciary responsibility for client accounts. Wallick Investments' strategies are available to individuals (IRA, joint, individual, trusts), institutions (corporate pensions, 401Ks, foundations, endowments) and other non-affiliated advisors. For more information, contact Wallick Investments at 803-699-9400 or email info@wallickinvestments.com.

###

Wallick Investments, LLC Model Portfolios vs. Benchmarks

Performance as of December 31, 2015

- WI Model Portfolios**
- Benchmark*
- S&P 500



*** Comparable Benchmark Indices:**

Small-Cap (Aggressive): S&P 600 represented by iShares S&P600 Index / IJR

Core Growth: Wilshire 5000 represented by iShares Total Market Index / VTI

Core Value (Dividend Focused): S&P 500 represented by iShares S&P500 Index / IVV

Core Growth & Value (Fidelis): Wilshire 5000 represented by iShares Total Market Index / VTI

**All portfolio performance is reported excluding fees. WI Model Portfolios are developed and managed by Wallick Investments, LLC. They do not represent an actual account or a composite of accounts. Each client's portfolio holdings and weightings vary based on individual time frames and risk tolerance. The portfolio models display performance data to illustrate past performance and do not guarantee future results.

