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For immediate release:

## **Wallick Investments model portfolios ranked nationally**

by Money Manager Review for one-, three- and five-year performance return through September 30, 2011

**Columbia, SC, November 14, 2011** - Wallick Investments, LLC, a South Carolina-based Registered Investment Advisory firm specializing in managing investment portfolios with integrity and professional excellence, is proud to announce national ranking for [HYPERLINK "http://www.wallickinvestments.com/images/WI.3rdqtr11snapshot.pdf"](http://www.wallickinvestments.com/images/WI.3rdqtr11snapshot.pdf) [Wallick Investments model portfolio performance](#), as released by Money Manager Review, a San Francisco-based firm providing independent analysis of private money manager firms. Wallick Investments model portfolios are managed by Dan Wallick, partner and chief investment officer. “We are obviously pleased with our ranking as once again, it verifies that we add significant value to our clients’ portfolios,” said Mr. Wallick. “Our focus on disciplined investment methodology has served us well.”

WI Large-Cap Growth ranked **#18** for 1 year, **#8** for 3 years and **#2 for 5 years among 69 US Large-Cap Blend Managers;**

WI Core Growth and Value ranked **#26** for 1 year, **#14** for 3 years and **#10** for 5 years among 69 US Large cap Blend Managers;

WI Core Growth ranked **#13** for 1 year, **#15** for 3 years and **#11** for 5 years among 46 US Multi-cap Blend Managers;

WI Core Value ranked **#62** for 1 year, **#23** for 3 years and **#16** for 5 years among 69 US Large-Cap Blend Managers;

WI Small-Cap Growth ranked **#5** for 1 year, **#15** for 3 years and **#11** for 5 years among 31 US Small-Cap Blend Managers; and WI Mid-Cap Growth ranked **#11** for 1 year, **#15** for 3 years and **#12** for 5 years among 15 US Mid-Cap Blend Managers.

Since 2005, Wallick Investments, LLC has provided fee-only portfolio management services to high net-worth clients and trusts. Their strategies are also available to pensions, foundations and endowments. More information is available at [www.managerreview.com](http://www.managerreview.com), [HYPERLINK "www.wallickinvestments.com"](http://www.wallickinvestments.com) [www.wallickinvestments.com](http://www.wallickinvestments.com), or by contacting Daniel Wallick at 803-699-9400 or [Danwallick@wallickinvestments.com](mailto:Danwallick@wallickinvestments.com).

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